

# RISHI LASER LIMITED



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**Email:** [rcl.mumbai@rishilaser.com](mailto:rcl.mumbai@rishilaser.com), **Website:** [www.rishilaser.com](http://www.rishilaser.com)

**CIN:** L99999MH1992PLC066412

**7<sup>th</sup> June, 2024**  
**RLL/17/2024-25**

To  
Dy. Manager,  
Corporate Relationship Department,  
BSE Limited,  
25<sup>th</sup> Floor, P. J. Towers, Dalal Street,  
Mumbai-400001.

**BSE Script Code: 526861**

**Sub: Intimation of Investor Presentation – Q4/FY 24**

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith a copy of Investor Presentation on financials of Q4 /FY24 which will be uploaded on our website [www.rishilaser.com](http://www.rishilaser.com).

We request you to take note of the same.

Thanking You,

Yours Faithfully,

**For Rishi Laser Limited**

VANDANA  
JITESH  
PATEL

Digitally signed by  
VANDANA, JITESH  
PATEL  
Date: 2024.06.07  
18:53:32 +05'30'

**Vandana Patel**  
**Company Secretary**

*Enclosed a/a*

# Investor Presentation



**RISHI LASER LIMITED**

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RISHI LASER LIMITED

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# Presentation Flow



RISHI LASER LIMITED

1. Introduction
2. Key Financials Q4 & FY 24
3. Update

# OUR PRODUCT PORTFOLIO (1/3)



RISHI LASER LIMITED

**Retention Tanks-Steel Plant**



**Base Frame and Enclosures for Air Compressor**



**Engine Hood for wheel Loader**



**Fabricated Parts of Heavy Generator sets**



# OUR PRODUCT PORTFOLIO (2/3)



RISHI LASER LIMITED

**Tanks for Steel plants**



**Parts for Metro Coach**



**Extrusion Tank-Plastic Machine**



**Fabricated Parts of Heavy Generator sets**



# OUR PRODUCT PORTFOLIO (3/3)



RISHI LASER LIMITED

Parts for Oil and Gas Machines



Semi Indirect Furnace



SS Parts for Grain Silos



Parts for earth Moving Machine



# Presentation Flow



RISHI LASER LIMITED

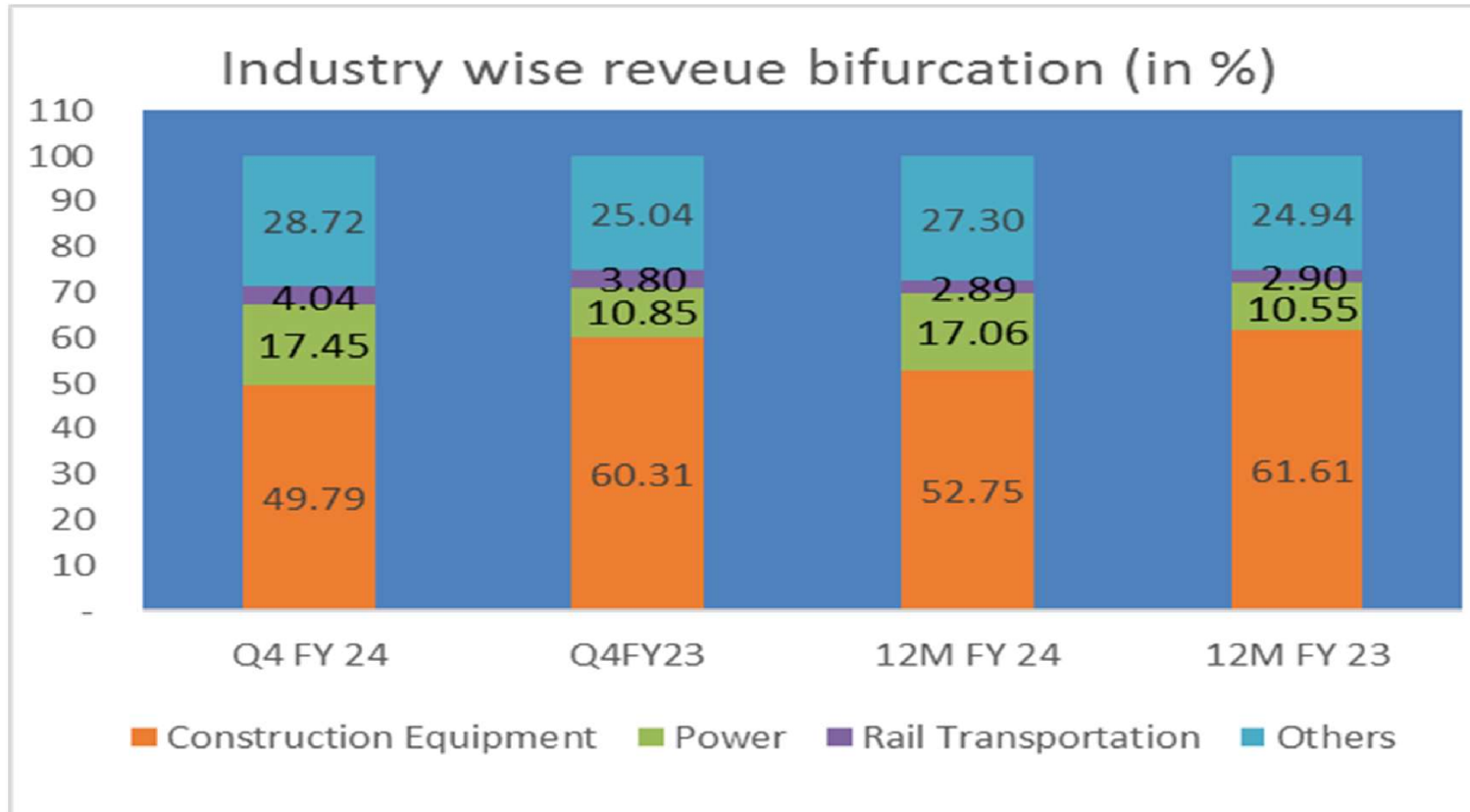
1. Introduction
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# REVENUE BIFURCATION-INDUSTRY WISE



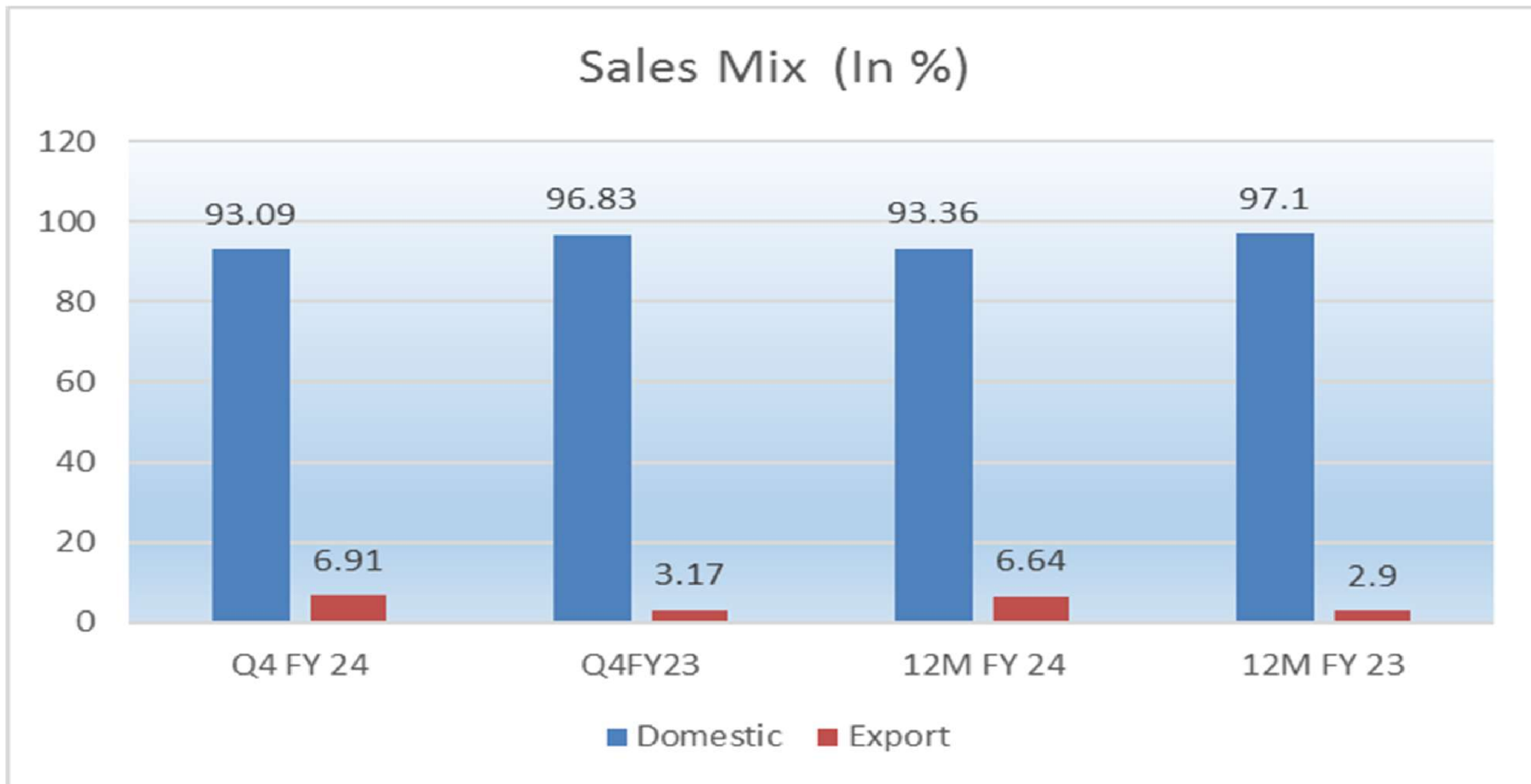
RISHI LASER LIMITED



# REVENUE BIFURCATION-DOMESTIC & EXPORT



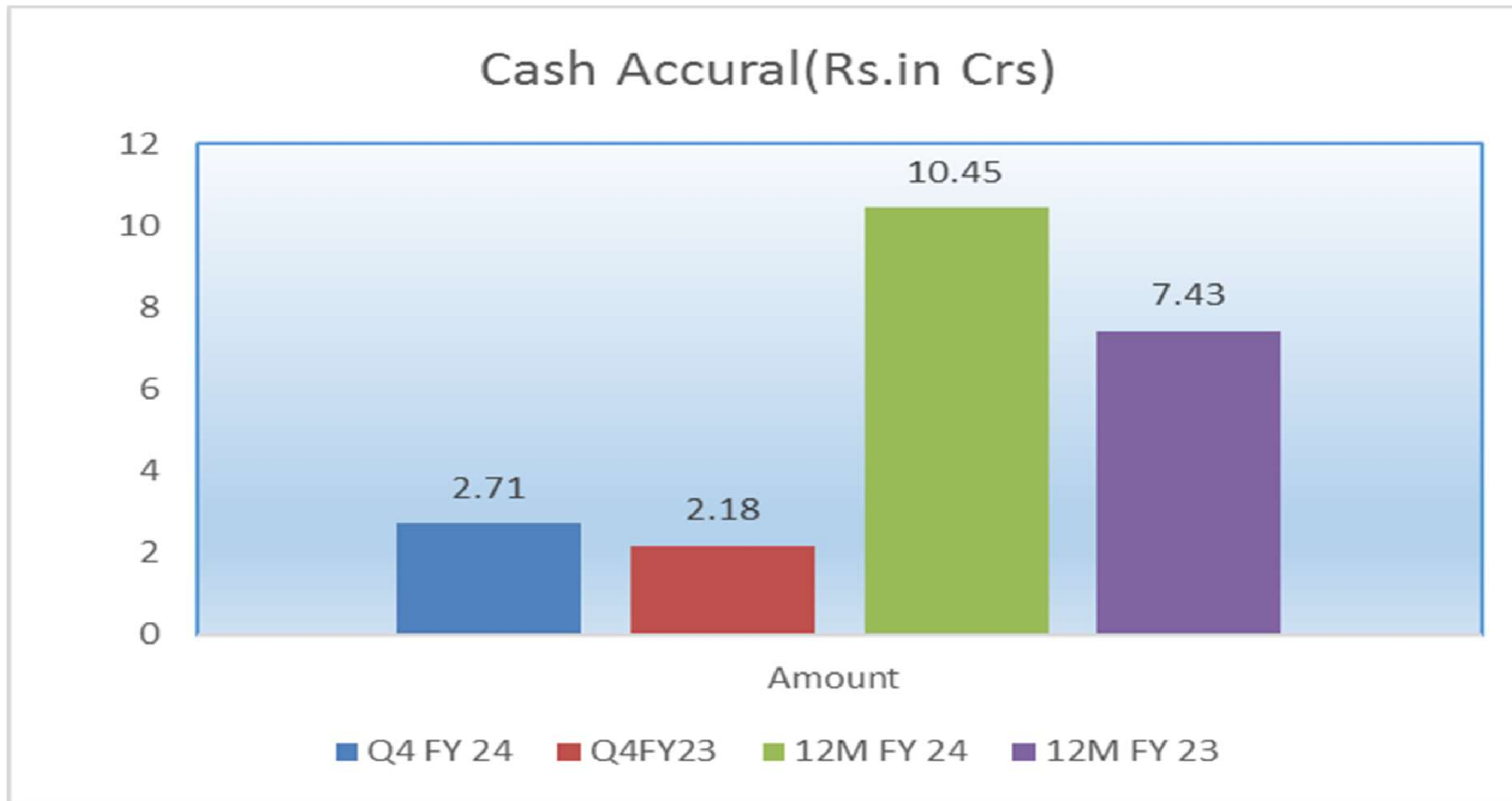
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# CASH ACCURALS



RISHI LASER LIMITED

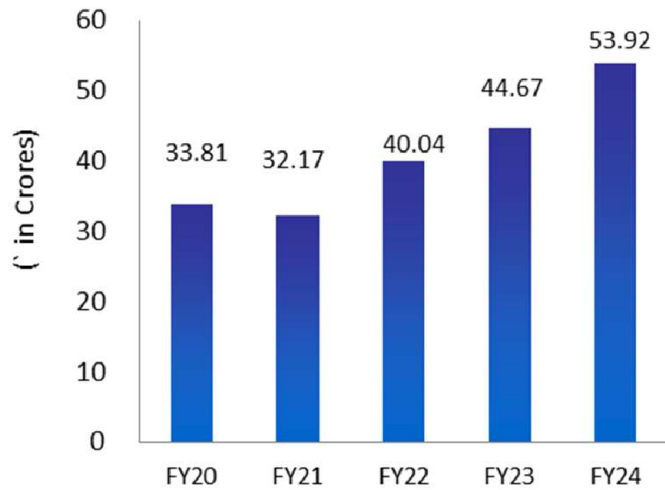


# KEY NUMBERS AT GLANCE

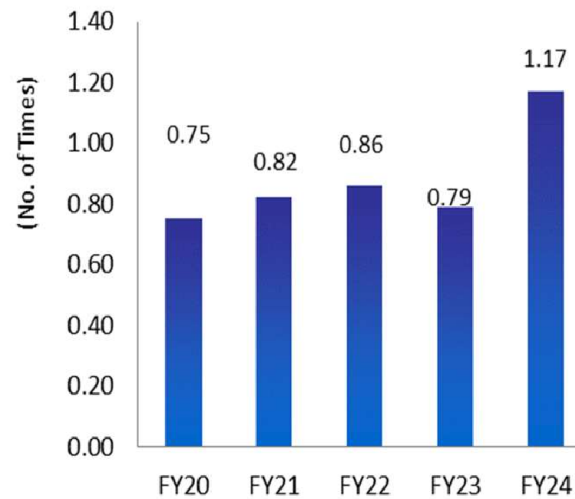


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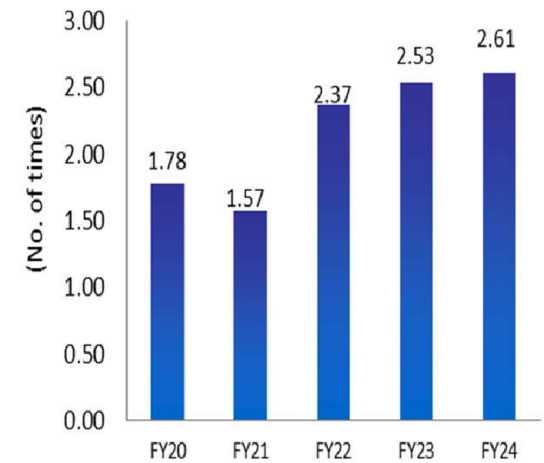
### Networth



### Current Ratio



### Fixed Assets Turnover



# Key Financials



RISHI LASER LIMITED

( Rs. in Crores )

Q4 FY 24	Q4 FY 23	Change %	Particulars	12M FY 24	12M FY 23	Change %
34.58	33.74	2.49	REVENUE	140.11	134.07	4.51
2.93	2.61	12.26	EBIDTA	11.84	8.78	34.85
<b>8.47</b>	<b>7.74</b>	<b>0.73</b>	<b>EBIDTA %</b>	<b>8.45</b>	<b>6.55</b>	<b>1.90</b>
2.17	1.50	44.67	PBT	7.97	4.60	73.26
<b>6.28</b>	<b>4.45</b>	<b>1.83</b>	<b>PBT %</b>	<b>5.69</b>	<b>3.43</b>	<b>2.26</b>
3.49	1.84	89.67	PAT	8.73	4.91	77.80
<b>10.09</b>	<b>5.45</b>	<b>4.64</b>	<b>PAT %</b>	<b>6.23</b>	<b>3.66</b>	<b>2.57</b>

# PROFITABILITY



RISHI LASER LIMITED

Q4 FY 24		Q4 FY 23		Particular	12M FY 24		12 FY 23	
Rs. in Cr	%	Rs. in Cr	%		Rs. in Cr	%	Rs. in Cr	%
34.58		33.74		Revenue from Operation	140.11		134.07	
19.43	56.19	18.50	54.83	Raw Material Consumed	79.48	56.73	77.12	57.52
-0.43	-1.24	0.55	1.63	Change in WIP	-1.80	-1.28	1.45	1.08
<b>19.00</b>	<b>54.95</b>	<b>19.05</b>	<b>56.46</b>	<b>COGS</b>	<b>77.68</b>	<b>55.44</b>	<b>78.57</b>	<b>58.60</b>
5.88	17.00	5.30	15.71	Employee benefits Expense	23.04	16.44	19.98	14.90
6.77	19.58	6.78	20.09	Other Expenses	27.55	19.66	26.74	19.94
<b>31.65</b>	<b>91.53</b>	<b>31.13</b>	<b>92.26</b>	<b>Operating Expenses</b>	<b>128.27</b>	<b>91.55</b>	<b>125.29</b>	<b>93.45</b>
<b>2.93</b>	<b>8.47</b>	<b>2.61</b>	<b>7.74</b>	<b>EBIDTA</b>	<b>11.84</b>	<b>8.45</b>	<b>8.78</b>	<b>6.55</b>
0.25	0.72	0.24	0.71	Other Income	0.91	0.65	1.80	1.34
0.47	1.36	0.67	1.99	Interest and Finance Cost	2.30	1.64	3.15	2.35
<b>2.71</b>	<b>7.84</b>	<b>2.18</b>	<b>6.46</b>	<b>Cash Accruals</b>	<b>10.45</b>	<b>7.46</b>	<b>7.43</b>	<b>5.54</b>
0.54	1.56	0.68	2.02	Depreciation	2.48	1.77	2.83	2.11
<b>2.17</b>	<b>6.28</b>	<b>1.50</b>	<b>4.45</b>	<b>Profit Before Tax</b>	<b>7.97</b>	<b>5.69</b>	<b>4.60</b>	<b>3.43</b>
-1.32	-3.82	-0.34	-1.01	Tax Expenses	-0.76	-0.54	-0.31	-0.23
<b>3.49</b>	<b>10.09</b>	<b>1.84</b>	<b>5.45</b>	<b>Profit after Tax</b>	<b>8.73</b>	<b>6.23</b>	<b>4.91</b>	<b>3.66</b>

# BALANCE SHEET SUMMARY



RISHI LASER LIMITED

(Rs. In Crore)

Particular	As on 31/03/2024	As on 31/03/2023	Change
Share Capital	9.19	9.19	-
Other Equity	44.73	35.48	9.25
<b>Net Worth</b>	<b>53.92</b>	<b>44.67</b>	<b>9.25</b>
Deffered Tax liabilities	-	0.69	-0.69
Borrowings	7.07	-	7.07
Other Non Current liabilities	4.41	4.00	0.41
Current liabilities	31.27	34.64	-3.37
<b>Total (A)</b>	<b>96.67</b>	<b>84.00</b>	<b>12.67</b>
Net Fixed Assets and CWIP	55.05	52.69	2.36
Intangible Assets	0.11	0.07	0.04
Deffered Tax Assets	0.02	-	0.02
Other Non Current Assets	5.05	4.13	0.92
<b>Total Non Current Assets</b>	<b>60.23</b>	<b>56.89</b>	<b>3.34</b>
Current Assets	36.44	27.11	9.33
<b>Total (B)</b>	<b>96.67</b>	<b>84.00</b>	<b>12.67</b>

# Presentation Flow



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1. Introduction
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# Updates



RISHI LASER LIMITED

- Export sales recorded a jump of 123% in Q4 FY24 as against Q4 FY23 and 139% in 12M FY24 as against 12M FY23
- Company raised working capital of Rs. 3 crores and term loan of Rs. 4 crores from bank in Q4 FY24.
- The Company has signed an LOI for an industrial shed on rent with covered area of approx. 70,000 Sq. Ft. in Bangalore to set up a manufacturing facility. It is scheduled to go on stream in the fourth quarter of this financial year.



**RISHI LASER LIMITED**

# **Thank You**

## **Rishi Laser Limited**

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